

## Checklist for establishing service for a Non- or Not-for- Profit account

- Membership application(must be completely filled out & signed). Trade References should be provided on the Application for Service.
- Please provide the following based on the Business Need
  - Purchase: Copy of Signed Closing Documents with Service Address shown
  - o Rental: Copy of Lease Agreement with Service Address shown
  - Property Management: Copy of Agreement designating Property
    Manager as Agent with Service Address shown
  - o Real Estate Agent: Copy of Listing Agreement with Service Address shown
- Primary contact information
- Most recent Audit/Financial Statements OR Latest Tax Return (Form 990)
- Activation fee-\$30
- Membership fee-\$5
- If it is determined that you are required to pay a security deposit, it may be paid in 3 installments. The first installment is due immediately and the second and third installments will be billed during your first two months of billing. You also have the option of paying the full security deposit immediately.
- Failure to supply documentation may result in our inability to determine credit risk, thus requiring an additional deposit

If you have any questions, please contact a Customer Service Representative at (804) 834-2424. Our fax number is (804) 834-8217 for the Waverly office and (804)863-1332 for the Prince George office.